

The following table shows the upcoming index rebalance dates for the major global indices.

Month	Event	Region	Announce	Rebalance
January	TOPIX Month-End Review (Includes FFW Review)	APAC	January 10, 2025*	January 30, 2025
	OMX Helsinki 25 Semi-Annual Reconstitution	EMEA	January 24, 2025*	January 31, 2025
February	TA-35 Index Quarterly Review	EMEA	January 23, 2025	February 6, 2025
	TOPIX Month-End Review	APAC	February 7, 2025*	February 27, 2025
	MSCI Quarterly Comprehensive Index Review	Global	February 11, 2025	February 28, 2025
	OMX Stockholm Benchmark Index Quarterly Review	EMEA	February 21, 2025	February 28, 2025
March	Hang Seng Indices Quarterly Review	APAC	February 21, 2025*	March 7, 2025
	Stock Connect Semi-Annual Review	APAC	–	March 10, 2025
	Russell 3000 Quarterly Review & IPO Additions	Americas	February 21, 2025	March 21, 2025
	FTSE China Indices Quarterly Review	APAC	February 21, 2025	March 21, 2025
	FTSE World & All World (FTW/FTAW) Semi-Annual Review	Global	February 21, 2025	March 21, 2025
	FTSE/JSE Quarterly Review	EMEA	March 5, 2025	March 21, 2025
	FTSE MIB Quarterly Review	EMEA	March 5, 2025	March 21, 2025
	FTSE UK Quarterly Index Review	EMEA	March 5, 2025	March 21, 2025
	FTSE EPRA Indices Quarterly Review	Global	March 5, 2025	March 21, 2025
	S&P/TSX Composite & 60 Quarterly Review	Americas	March 7, 2025	March 21, 2025
	S&P 500, 400, 600 Quarterly Review	Americas	March 7, 2025	March 21, 2025
	S&P Completion (CI) Quarterly Review	Americas	March 7, 2025	March 21, 2025
	S&P Total Market (TMI) Quarterly Review	Americas	March 7, 2025	March 21, 2025
	S&P/ASX Indices Quarterly Review	APAC	March 7, 2025	March 21, 2025
	AEX Annual Review	EMEA	March 11, 2025	March 21, 2025
	BEL20 Annual Review	EMEA	March 12, 2025	March 21, 2025
	CAC Quarterly Review	EMEA	March 13, 2025	March 21, 2025
	DAX Indices Semi Annual Review	EMEA	March 14, 2025	March 21, 2025
	STOXX Indices Quarterly Index Review	EMEA	March 14, 2025	March 21, 2025
	Nasdaq-100 Quarterly Review	Americas	March 14, 2025	March 21, 2025
	S&P 500 Equal Weight Quarterly Review	Americas	March 14, 2025	March 21, 2025
	S&P Select Industry Quarterly Review	Americas	March 14, 2025	March 21, 2025
	S&P Select Sector Quarterly Review	Americas	March 14, 2025	March 21, 2025
	MVIS Junior Gold Miners Quarterly Review	Global	March 14, 2025	March 21, 2025
	NYSE Arca Gold Miners Quarterly Review	Global	March 14, 2025	March 21, 2025
	SIX Swiss Indices Quarterly Review	EMEA	March 17, 2025	March 21, 2025
	TOPIX Month-End Review	APAC	March 7, 2025*	March 28, 2025
April	TOPIX Month-End Review (Includes FFW Review)	APAC	April 7, 2025	April 28, 2025
	OMX Helsinki 25 Quarterly Review	EMEA	April 23, 2025*	April 30, 2025
May	TA-35 Index Semi-Annual Review	EMEA	April 24, 2025*	May 8, 2025*
	TOPIX Month-End Review	APAC	May 9, 2025	May 29, 2025
	MSCI Quarterly Comprehensive Index Review	Global	May 13, 2025	May 30, 2025
	MSCI Factor Indices Semi-Annual Review	Global	May 20, 2025	May 30, 2025
	OMX Stockholm Benchmark Capped Index Quarterly Review	EMEA	May 22, 2025	May 30, 2025
June	Hang Seng Indices Quarterly Review	APAC	May 23, 2025*	June 6, 2025
	KOSPI Semi-Annual Review	APAC	–	June 12, 2025
	FTSE World & All World (FTW/FTAW) Quarterly Review	Global	May 23, 2025	June 20, 2025
	FTSE China Indices Quarterly Review	APAC	June 4, 2025	June 20, 2025
	FTSE/JSE Quarterly Review	EMEA	June 4, 2025	June 20, 2025
	FTSE MIB Quarterly Review	EMEA	June 4, 2025	June 20, 2025
	FTSE UK Annual Index Review	EMEA	June 4, 2025	June 20, 2025
	FTSE EPRA Indices Quarterly Review	Global	June 4, 2025	June 20, 2025
	S&P/TSX Composite & 60 Quarterly Review	Americas	June 6, 2025	June 20, 2025
	S&P 500, 400, 600 Quarterly Review	Americas	June 6, 2025	June 20, 2025
	S&P Completion (CI) Quarterly Review	Americas	June 6, 2025	June 20, 2025
	S&P Total Market (TMI) Quarterly Review	Americas	June 6, 2025	June 20, 2025
	S&P/ASX Indices Quarterly Review	APAC	June 6, 2025	June 20, 2025
	AEX Quarterly Review	EMEA	June 10, 2025	June 20, 2025
	CAC Quarterly Review	EMEA	June 12, 2025	June 20, 2025
	Nasdaq-100 Quarterly Review	Americas	June 13, 2025	June 20, 2025
	S&P 500 Equal Weight Quarterly Review	Americas	June 13, 2025	June 20, 2025
	S&P Select Industry Quarterly Review	Americas	June 13, 2025	June 20, 2025
	S&P Select Sector Quarterly Review	Americas	June 13, 2025	June 20, 2025
	DAX Indices Quarterly Review	EMEA	June 13, 2025	June 20, 2025
	STOXX Indices Quarterly Review	EMEA	June 13, 2025	June 20, 2025
	MVIS Junior Gold Miners Quarterly Review	Global	June 13, 2025	June 20, 2025
	NYSE Arca Gold Miners Quarterly Review	Global	June 13, 2025	June 20, 2025
	SIX Swiss Indices Quarterly Review	EMEA	June 16, 2025	June 20, 2025
	TOPIX Month-End Review	APAC	June 6, 2025*	June 27, 2025
	Russell 3000 Annual Reconstitution	Americas	May 23, 2025	June 27, 2025
	OMX Stockholm 30 Semi-Annual Reconstitution	EMEA	June 23, 2025*	June 30, 2025
July	TOPIX Month-End Review (Includes FFW Review)	APAC	July 7, 2025*	July 30, 2025
	OMX Helsinki 25 Semi-Annual Reconstitution	EMEA	July 24, 2025*	July 31, 2025
August	TA-35 Index Quarterly Review	EMEA	July 24, 2025	August 7, 2025
	TOPIX Month-End Review	APAC	August 7, 2025*	August 28, 2025
	MSCI Quarterly Comprehensive Index Review	Global	August 12, 2025	August 29, 2025
	OMX Stockholm Benchmark Capped Index Quarterly Review	EMEA	August 22, 2025	August 29, 2025
September	Hang Seng Indices Quarterly Review	APAC	August 22, 2025*	September 5, 2025
	Stock Connect Semi-Annual Review	APAC	–	September 8, 2025
	Russell 3000 Quarterly Review & IPO Additions	Americas	August 22, 2025	September 19, 2025
	FTSE World & All World (FTW/FTAW) Semi-Annual Review	Global	August 22, 2025	September 19, 2025
	FTSE UK Quarterly Index Review	EMEA	September 3, 2025	September 19, 2025
	FTSE China Indices Quarterly Review	APAC	September 3, 2025	September 19, 2025
	FTSE/JSE Quarterly Review	EMEA	September 3, 2025	September 19, 2025
	FTSE MIB Quarterly Review	EMEA	September 3, 2025	September 19, 2025
	FTSE EPRA Indices Quarterly Review	Global	September 3, 2025	September 19, 2025
	S&P/TSX Composite & 60 Quarterly Review & Annual Float Review	Americas	September 5, 2025	September 19, 2025
	S&P 500, 400, 600 Quarterly Review & Annual Float Review	Americas	September 5, 2025	September 19, 2025
	S&P Completion (CI) Quarterly Review & Annual Float Review	Americas	September 5, 2025	September 19, 2025
	S&P Total Market (TMI) Quarterly Review & Annual Float Review	Americas	September 5, 2025	September 19, 2025
	S&P/ASX Indices Quarterly Review	APAC	September 5, 2025	September 19, 2025
	AEX Quarterly Review	EMEA	September 9, 2025	September 19, 2025
	CAC Annual Index Review	EMEA	September 11, 2025	September 19, 2025
	S&P 500 Equal Weight Quarterly Review	Americas	September 12, 2025	September 19, 2025
	S&P Select Industry Quarterly Review	Americas	September 12, 2025	September 19, 2025
	S&P Select Sector Quarterly Review	Americas	September 12, 2025	September 19, 2025
	Nasdaq-100 Quarterly Review	Americas	September 12, 2025	September 19, 2025
	DAX Indices Semi Annual Review	EMEA	September 12, 2025	September 19, 2025
	STOXX Indices Quarterly Review	EMEA	September 12, 2025	September 19, 2025
	STOXX Blue Chip Annual Review	EMEA	September 12, 2025	September 19, 2025
	MVIS Junior Gold Miners Quarterly Review	Global	September 12, 2025	September 19, 2025
	NYSE Arca Gold Miners Quarterly Review	Global	September 12, 2025	September 19, 2025
	SIX Swiss Annual Review	EMEA	September 15, 2025	September 19, 2025
	TOPIX Month-End Review	APAC	September 5, 2025*	September 29, 2025
October	TOPIX Month-End Rebalance (Includes FFW Review)	APAC	October 7, 2025*	October 30, 2025
	OMX Helsinki 25 Quarterly Review	EMEA	October 30, 2025*	October 31, 2025
November	TA-35 Index Semi-Annual Review	EMEA	October 23, 2025	November 6, 2025
	MSCI Quarterly Comprehensive Index Review	Global	November 5, 2025	November 24, 2025
	MSCI Factor Indices Semi-Annual Review	Global	November 12, 2025	November 24, 2025
	TOPIX Month-End Review	APAC	November 10, 2025*	November 27, 2025
	OMX Stockholm Benchmark Index Semi-Annual Reconstitution	EMEA	November 21, 2025	November 28, 2025
December	Hang Seng Indices Quarterly Review	APAC	November 21, 2025*	December 5, 2025
	KOSPI Semi-Annual Review	APAC	–	December 11, 2025
	Russell 3000 Quarterly Review & IPO Additions	Americas	November 21, 2025	December 19, 2025
	FTSE World & All World (FTW/FTAW) Quarterly Review	Global	November 21, 2025	December 19, 2025
	FTSE China Indices Quarterly Review	APAC	December 3, 2025	December 19, 2025
	FTSE/JSE Quarterly Review	EMEA	December 3, 2025	December 19, 2025
	FTSE MIB Quarterly Review	EMEA	December 3, 2025	December 19, 2025
	FTSE UK Quarterly Index Review	EMEA	December 3, 2025	December 19, 2025
	FTSE EPRA Indices Quarterly Review	Global	December 3, 2025	December 19, 2025
	S&P/TSX Composite & 60 Quarterly Review	Americas	December 5, 2025	December 19, 2025
	S&P 500, 400, 600 Quarterly Review & Annual Style Review	Americas	December 5, 2025	December 19, 2025
	S&P Completion (CI) Quarterly Review	Americas	December 5, 2025	December 19, 2025
	S&P Total Market (TMI) Quarterly Review	Americas	December 5, 2025	December 19, 2025
	S&P/ASX Indices Quarterly Review	APAC	December 5, 2025	December 19, 2025
	AEX Quarterly Review	EMEA	December 9, 2025	December 19, 2025
	CAC Quarterly Review	EMEA	December 11, 2025	December 19, 2025
	Nasdaq-100 Annual Reconstitution	Americas	December 12, 2025	December 19, 2025
	S&P 500, 400, 600 Pure Style Annual Review	Americas	December 12, 2025	December 19, 2025
	S&P 500 Equal Weight Quarterly Review	Americas	December 12, 2025	December 19, 2025
	S&P Select Sector Quarterly Review	Americas	December 12, 2025	December 19, 2025
	S&P Select Industry Quarterly Review	Americas	December 12, 2025	December 19, 2025
	DAX Indices Semi Annual Review	EMEA	December 12, 2025	December 19, 2025
	STOXX Indices Quarterly Review	EMEA	December 12, 2025	December 19, 2025
	MVIS Junior Gold Miners Quarterly Review	Global	December 12, 2025	December 19, 2025
	NYSE Arca Gold Miners Quarterly Review	Global	December 12, 2025	December 19, 2025
	SIX Swiss Quarterly Review	EMEA	December 15, 2025	December 19, 2025
	TOPIX Month-End Review	APAC	December 5, 2025	December 29, 2025
	OMX Stockholm 30 Semi-Annual Reconstitution	EMEA	December 19, 2025*	December 30, 2025

\*These announcement dates are estimates and are subject to changes based on announcements by the index provider.

Indices covered:

“FTSE China Indices”: FTSE China 50 Index, FTSE China A50 Index  
“Hang Seng Indices”: Hang Seng Index (HSI), Hang Seng China Enterprises Index (HSCXI), Hang Seng TECH Index (HSTECH)  
“S&P/ASX Indices”: S&P/ASX 50 Index, S&P/ASX 100 Index, S&P/ASX 200 Index, S&P/ASX 300 Index

Sources: Instinet, S&P, Nasdaq, NYSE, S&P/TSX, TSE, MSCI, FTSE Russell, Nikkei, Hang Seng, S&P Global, KOSPI, STOXX, Qontigo, DAX, JSE, TOPIX, Nasdaq OMX, SIX, Euronext, Market Vectors, TASE, Bloomberg