

2024 Index Rebalance Calendar - by Date

The following table shows the upcoming index rebalance dates for the major global indices.

Month	Event	Region	Announce	Rebalance	
January	TOPIX Month-End Review (Includes FFW Review)	● APAC	January 11, 2024*	January 30, 2024	
February	TOPIX Month-End Review	● APAC	February 7, 2024*	February 28, 2024	
	MSCI Quarterly Comprehensive Index Review	●●● Global	February 12, 2024	February 29, 2024	
March	Hang Seng Quarterly Review	● APAC	February 16, 2024*	March 1, 2024	
	Stock Connect Semi-Annual Review	● APAC	-	March 4, 2024	
	AEX Annual Review	● EMEA	-	March 15, 2024	
	BEL20 Annual Review	● EMEA	-	March 15, 2024	
	CAC Quarterly Review	● EMEA	-	March 15, 2024	
	German Stock Index (DAX) Semi-Annual Review	● EMEA	-	March 15, 2024	
	STOXX Quarterly Index Review	● EMEA	-	March 15, 2024	
	Russell 3000 Quarterly Review & IPO Additions	● Americas	February 16, 2024	March 15, 2024	
	FTSE World & All World (FTW/FTAW) Semi-Annual Review	●●● Global	February 16, 2024	March 15, 2024	
	FTSE China Indices Quarterly Review	● APAC	February 28, 2024	March 15, 2024	
	FTSE UK Quarterly Index Review	● EMEA	February 28, 2024	March 15, 2024	
	FTSE EPRA Indices Quarterly Review	●●● Global	February 28, 2024	March 15, 2024	
	S&P/ASX Indices Quarterly Review	● APAC	March 1, 2024	March 15, 2024	
	S&P/TSX Composite & 60 Quarterly Review	● Americas	March 1, 2024	March 15, 2024	
	S&P 500, 400, 600 Quarterly Review	● Americas	March 1, 2024	March 15, 2024	
	S&P Completion (CI) Quarterly Review	● Americas	March 1, 2024	March 15, 2024	
	S&P Total Market (TMI) Quarterly Review	● Americas	March 1, 2024	March 15, 2024	
	Nasdaq-100 Quarterly Review	● Americas	March 8, 2024	March 15, 2024	
	S&P 500 Equal Weight Quarterly Review	● Americas	March 8, 2024	March 15, 2024	
	S&P Select Industry Quarterly Review	● Americas	March 8, 2024	March 15, 2024	
	S&P Select Sector Quarterly Review	● Americas	March 8, 2024	March 15, 2024	
	MVIS Junior Gold Miners Quarterly Review	●●● Global	March 8, 2024	March 15, 2024	
	NYSE Arca Gold Miners Quarterly Review	●●● Global	March 8, 2024	March 15, 2024	
	TOPIX Month-End Review	● APAC	March 7, 2024*	March 28, 2024	
	April	TOPIX Month-End Review (Includes FFW Review)	● APAC	April 8, 2024*	April 26, 2024
	May	TOPIX Month-End Review	● APAC	May 10, 2024*	May 30, 2024
MSCI Quarterly Comprehensive Index Review		●●● Global	May 14, 2024	May 31, 2024	
MSCI Factor Indices Semi-Annual Review		●●● Global	May 21, 2024	May 31, 2024	
June	Hang Seng Quarterly Review	● APAC	May 24, 2024*	June 7, 2024	
	KOSPI Semi-Annual Review	● APAC	-	June 13, 2024	
	AEX Quarterly Review	● EMEA	-	June 21, 2024	
	CAC Quarterly Review	● EMEA	-	June 21, 2024	
	German Stock Index (DAX) Quarterly Review	● EMEA	-	June 21, 2024	
	STOXX Quarterly Review	● EMEA	-	June 21, 2024	
	FTSE World & All World (FTW/FTAW) Quarterly Review	●●● Global	May 24, 2024	June 21, 2024	
	FTSE China Indices Quarterly Review	● APAC	June 5, 2024	June 21, 2024	
	FTSE UK Annual Index Review	● EMEA	June 5, 2024	June 21, 2024	
	FTSE EPRA Indices Quarterly Review	●●● Global	June 5, 2024	June 21, 2024	
	S&P/ASX Indices Quarterly Review	● APAC	June 7, 2024	June 21, 2024	
	S&P 500, 400, 600 Quarterly Review	● Americas	June 7, 2024	June 21, 2024	
	S&P Completion (CI) Quarterly Review	● Americas	June 7, 2024	June 21, 2024	
	S&P Total Market (TMI) Quarterly Review	● Americas	June 7, 2024	June 21, 2024	
	S&P/TSX Composite & 60 Quarterly Review	● Americas	June 7, 2024	June 21, 2024	
	Nasdaq-100 Quarterly Review	● Americas	June 14, 2024	June 21, 2024	
	S&P 500 Equal Weight Quarterly Review	● Americas	June 14, 2024	June 21, 2024	
	S&P Select Industry Quarterly Review	● Americas	June 14, 2024	June 21, 2024	
	S&P Select Sector Quarterly Review	● Americas	June 14, 2024	June 21, 2024	
	NYSE Arca Gold Miners Quarterly Review	●●● Global	June 14, 2024	June 21, 2024	
	MVIS Junior Gold Miners Quarterly Review	●●● Global	June 14, 2024	June 21, 2024	
	TOPIX Month-End Review	● APAC	June 7, 2024*	June 27, 2024	
	Russell 3000 Annual Reconstitution	● Americas	May 24, 2024	June 28, 2024	
July	TOPIX Month-End Review (Includes FFW Review)	● APAC	July 8, 2024*	July 30, 2024	
August	TOPIX Month-End Review	● APAC	August 7, 2024*	August 29, 2024	
	MSCI Quarterly Comprehensive Index Review	●●● Global	August 12, 2024	August 30, 2024	
September	Hang Seng Quarterly Review	● APAC	August 23, 2024*	September 6, 2024	
	Stock Connect Semi-Annual Review	● APAC	-	September 9, 2024	
	CAC Annual Index Review	● EMEA	-	September 20, 2024	
	German Stock Index (DAX) Semi-Annual Review	● EMEA	-	September 20, 2024	
	SIX Annual Review	● EMEA	-	September 20, 2024	
	STOXX Blue Chip Annual Review	● EMEA	-	September 20, 2024	
	STOXX Quarterly Review	● EMEA	-	September 20, 2024	
	Russell 3000 Quarterly Review & IPO Additions	● Americas	August 23, 2024	September 20, 2024	
	FTSE World & All World (FTW/FTAW) Semi-Annual Review	●●● Global	August 23, 2024	September 20, 2024	
	FTSE China Indices Quarterly Review	● APAC	September 4, 2024	September 20, 2024	
	FTSE UK Quarterly Index Review	● EMEA	September 4, 2024	September 20, 2024	
	FTSE EPRA Indices Quarterly Review	●●● Global	September 4, 2024	September 20, 2024	
	S&P/ASX Indices Quarterly Review	● APAC	September 6, 2024	September 20, 2024	
	S&P 500, 400, 600 Quarterly Review & Annual Float Review	● Americas	September 6, 2024	September 20, 2024	
	S&P Completion (CI) Quarterly Review & Annual Float Review	● Americas	September 6, 2024	September 20, 2024	
	S&P Total Market (TMI) Quarterly Review & Annual Float Review	● Americas	September 6, 2024	September 20, 2024	
	S&P/TSX Composite & 60 Quarterly Review & Annual Float Review	● Americas	September 6, 2024	September 20, 2024	
	Nasdaq-100 Quarterly Review	● Americas	September 13, 2024	September 20, 2024	
	S&P 500 Equal Weight Quarterly Review	● Americas	September 13, 2024	September 20, 2024	
	S&P Select Industry Quarterly Review	● Americas	September 13, 2024	September 20, 2024	
	S&P Select Sector Quarterly Review	● Americas	September 13, 2024	September 20, 2024	
	NYSE Arca Gold Miners Quarterly Review	●●● Global	September 13, 2024	September 20, 2024	
	MVIS Junior Gold Miners Quarterly Review	●●● Global	September 13, 2024	September 20, 2024	
TOPIX Month-End Review	● APAC	September 9, 2024*	September 27, 2024		
October	TOPIX Month-End Rebalance (Includes FFW Review)	● APAC	October 7, 2024*	October 30, 2024	
November	MSCI Quarterly Comprehensive Index Review	●●● Global	November 7, 2024	November 26, 2024	
	MSCI Factor Indices Semi-Annual Review	●●● Global	November 14, 2024	November 26, 2024	
	TOPIX Month-End Review	● APAC	November 8, 2024*	November 28, 2024	
December	Hang Seng Quarterly Review	● APAC	November 22, 2024*	December 6, 2024	
	KOSPI Semi-Annual Review	● APAC	-	December 12, 2024	
	AEX Quarterly Review	● EMEA	-	December 20, 2024	
	CAC Quarterly Review	● EMEA	-	December 20, 2024	
	German Stock Index (DAX) Quarterly Review	● EMEA	-	December 20, 2024	
	STOXX Quarterly Review	● EMEA	-	December 20, 2024	
	Russell 3000 Quarterly Review & IPO Additions	● Americas	November 22, 2024	December 20, 2024	
	FTSE World & All World (FTW/FTAW) Quarterly Review	●●● Global	November 22, 2024	December 20, 2024	
	FTSE China Indices Quarterly Review	● APAC	December 4, 2024	December 20, 2024	
	FTSE UK Quarterly Index Review	● EMEA	December 4, 2024	December 20, 2024	
	FTSE EPRA Indices Quarterly Review	●●● Global	December 4, 2024	December 20, 2024	
	S&P/ASX Indices Quarterly Review	● APAC	December 6, 2024	December 20, 2024	
	S&P 500, 400, 600 Quarterly Review & Annual Style Review	● Americas	December 6, 2024	December 20, 2024	
	S&P Completion (CI) Quarterly Review	● Americas	December 6, 2024	December 20, 2024	
	S&P Total Market (TMI) Quarterly Review	● Americas	December 6, 2024	December 20, 2024	
	S&P/TSX Composite & 60 Quarterly Review	● Americas	December 6, 2024	December 20, 2024	
	S&P 500, 400, 600 Pure Style Annual Review	● Americas	December 13, 2024	December 20, 2024	
	S&P 500 Equal Weight Quarterly Review	● Americas	December 13, 2024	December 20, 2024	
	S&P Select Sector Quarterly Review	● Americas	December 13, 2024	December 20, 2024	
	S&P Select Industry Quarterly Review	● Americas	December 13, 2024	December 20, 2024	
	Nasdaq-100 Annual Reconstitution	● Americas	December 13, 2024	December 20, 2024	
	NYSE Arca Gold Miners Quarterly Review	●●● Global	December 13, 2024	December 20, 2024	
	MVIS Junior Gold Miners Quarterly Review	●●● Global	December 13, 2024	December 20, 2024	
TOPIX Month-End Review	● APAC	December 6, 2024*	December 27, 2024		

*These announcement dates are estimates and are subject to changes based on announcements by the index provider.

Indices covered:

FTSE China Indices: FTSE China 50 Index, FTSE China A50 Index

Hang Seng Indices: Hang Seng Index (HSI), Hang Seng China Enterprises Index (HSCEI), Hang Seng TECH Index (HSTECH)

S&P/ASX Indices: S&P/ASX 50 Index, S&P/ASX 100 Index, S&P/ASX 200 Index, S&P/ASX 300 Index

Sources: Instinet, S&P, Nasdaq, NYSE, S&P/TSX, TSE, MSCI, FTSE Russell, Nikkei, Hang Seng, S&P, KOSPI, Bloomberg